**Whately CPA Property Tax Surcharge Exemptions**

When Whately adopted the CPA, voters approved both low-income and senior (over 60) low- and moderate-income exemptions from the town’s CPA tax surcharge. The low-income limit for all age groups is 80% of the area median income for that household size; the moderate income cap for those over 60 is 100% of the area median income. Abatements must be filed annually.

Whately’s data is based on the areawide median income in Franklin County. For a family of four the 2023 figure is $98,600.

|  |  |  |
| --- | --- | --- |
| 2023 Whately Moderate- and Low-Income Limits by Household Size | | |
| household size | Moderate income limits | Low Income Limits |
| 1 | $ $69,020 | $ 55,216 |
| 2 | 78,880 | 63,104 |
| 3 | 88,740 | 70,002 |
| 4 | 98,600 | 78,880 |
| 5 | 106,488 | 85,190 |
| 6 | 114,376 | 91,501 |
| 7 | 122,264 | 97,811 |
| 8 | 130,152 | 104,122 |

\*Note that the CPA legislation defines the 80% limit differently than the HUD 80% limit definition.